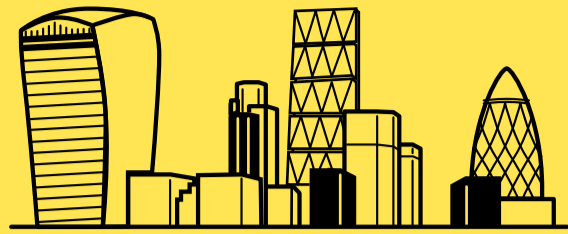


## London: the premier venue for capital raising in Europe



**Record-breaking H1**  
for London capital markets -  
Europe's most active exchange



London capital markets continued to  
**support founder-led  
businesses**

**49** IPOs  
- the most  
since 2017

**27** billion equity  
- the highest  
since 2014

**Over 1/3**  
of issuers  
on the London Stock  
Exchange are  
international

"London's primary capital markets have had a strong start to 2021. This success illustrates the importance of public market financing to underpin growth, innovation and job creation, along with supporting the transition to a low carbon economy."

Julia Hoggett, CEO, London Stock Exchange plc

## Memery Crystal highlights

**TOP 10**  
of firms most frequently instructed as  
legal adviser to the issuer in H1 2021  
(Main Market) (Source: LexisNexis, 2021)

**14** secondary  
fundraisings,  
raising **£130**  
million

**9** Issuer  
side **5** NOMAD/  
Broker side

Advised on the largest ever listing of  
a US company on AIM - tinyBuild

**Market Cap:**  
**£340.6m**

**7** Natural  
Resources **4** Technology  
**2** Renewables **1** Manufacturing

"It has been an extraordinary H1 in the capital markets with a large number of IPOs and companies raising secondary funds while markets are strong. It will be interesting to see whether this momentum continues into the second half of the year, but I am hopeful it will continue."

Nick Davis, Managing Director, Memery Crystal

## From seed to bloom: cannabis industry at an all-time high



**Advised the first cannabis  
company to list on the  
Main Market**  
of the London Stock Exchange -  
MCG Pharmaceuticals



Advised on the UK aspects of  
**the landmark  
\$285m acquisition**  
of EMMAC Life Sciences  
by Curaleaf

## Funding the growing CBD market



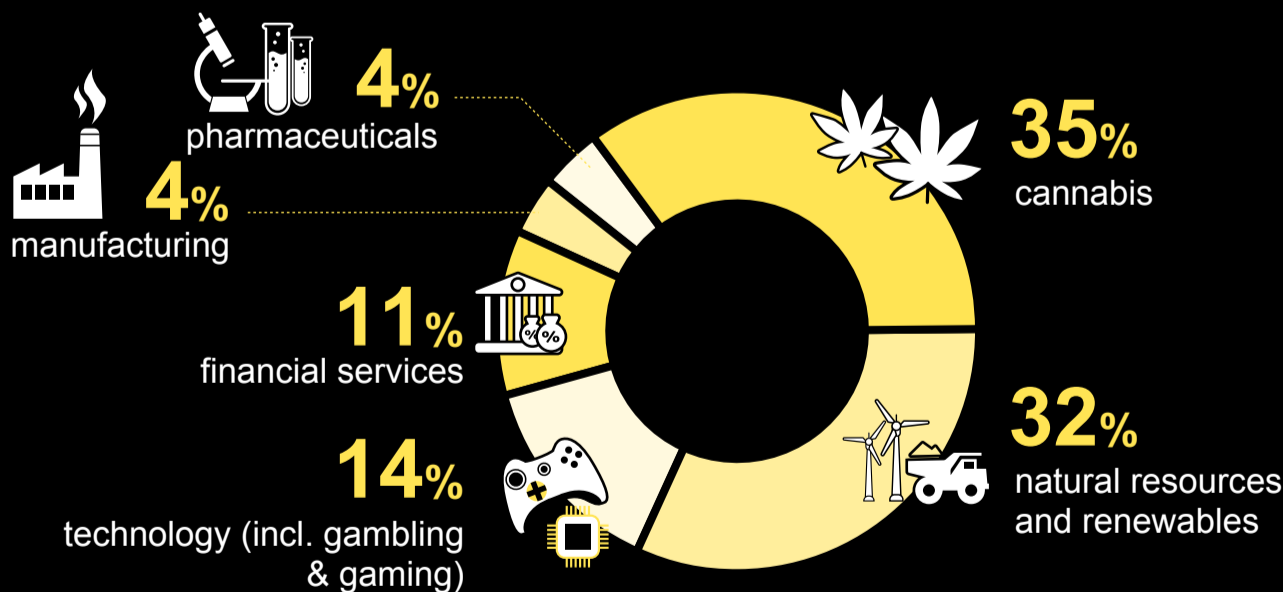
**£250,000**  
fundraise for  
South West Brands

**£14 million**  
fundraise for  
Northern Leaf



## Looking to the future...how is H2 shaping up?

Upcoming IPOs - 76% Issuer and 24% NOMAD/Broker



The second half of the year is looking to follow a similar trajectory with expected growth in new sectors outside of those seen in H1.

## The future is bright for London

"...we continue to offer the most efficient access to global capital for companies from the UK and around the world. As issuer and investor needs continue to evolve, we will remain focused on ensuring our markets innovate to meet those requirements."

Julia Hoggett, CEO, London Stock Exchange plc

**This is not the end...**  
For useful know-how and expert insights visit  
**www.memerycrystal.com**